# Planning in the Present to Ensure the Future

Throughout history, the Catholic Church has been a bastion of stability. In times of political upheaval, war, famine, and hopelessness, the Church has offered peace, comfort, hope, and a way forward: with God. Here in Fond du Lac, this is no different. From the early years of the city, the Catholic Church has had a presence, adding spires to the skyline and welcoming people into its doors to worship and form a community. While change has come to the parish over the years, it has endured, and its mission has not wavered:

# We are a Catholic community empowered through the Holy Spirit to love God and to follow Jesus Christ through faith, worship and witness.

This endurance as well as the progress made throughout the years is thanks to the continued dedication and faith of our parishioners. As we work to ensure the legacy our parish, it is to parishioners like you we look to for support.

Through a gift to our endowment fund, you are not only helping Holy Family Catholic Community in the present but well into future. As you know, the presence of the Catholic Church in our communities is evolving. Your gift would help to maintain the Catholic identity in the Fond du Lac area for generations.

This impact will be felt by parishioners for decades to come as they grow and share their faith right here in our community.

"Now I commit you to God and to the word of his grace, which can build you up and give you an inheritance among all those who are sanctified. I have not coveted anyone's silver or gold or clothing. You yourselves know that these hands of mine have supplied my own needs and the needs of my companions. In everything I did, I showed you that by this kind of hard work we must help the weak, remembering the words the Lord Jesus himself said: 'It is more blessed to give than to receive."

- ACTS 20:32-35

## Contact Us

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THE
HOLY FAMILY
CATHOLIC
COMMUNITY
ENDOWMENT
FUND

## Use of Endowment Funds

Keeping the lights on and doors open at our church sites. Making repairs to improve their quality and accessibility. Ensuring the continuation of services, such as the offering of Sacraments and the education of our parish's children. You can help us accomplish such tasks with your donation to the Holy Family Catholic Community Endowment Fund.

# Your donation will add to our safety net and assist in supporting our programs and services as well as maintaining our mission well into the future.

As the fund provides long-term responsible stewardship of our resources, we will only use the income of the endowment fund to offer such support. The principal is only used in unusual circumstances and with unanimous approval of the fund's directors.



"A good man leaves an inheritance to his children's children, and the wealth of the sinner is stored up for the righteous."

- PROVERBS 13:22

# Management of the Endowment Fund

The Holy Family Catholic Community Endowment Fund is managed by the Catholic Community Foundation, a Milwaukee based non-profit organization that works with parishes throughout Southeastern Wisconsin to manage and grow their investments. The Foundation Board includes people in high-level financial positions in the state, as well as leaders in the Archdiocese of Milwaukee.

At the parish, the Endowment Fund is overseen by an Advisory Board consisting of parishioners, and members of the Pastoral Council and Finance Council. The Board provides advice and feedback to the fund's directors to make sure contributions are allocated and invested with fiscal responsibility and the parish's mission in mind.



# Start planning today

Through planned giving, you can create a legacy of philanthropy and be certain that you can continue to support the great work of Holy Family long after your life here on Earth has ended. We are hopeful that you will consider Holy Family Catholic Community when making these plans, and we are ready to help you through this process if you choose to do so.

## How can you give?



### Bequests in Your Will

In your will, you can leave a bequest to the Holy Family Catholic Community Endowment Fund.



#### **Insurance Policies**

A great way to support the parish is by listing Holy Family Catholic Community Endowment Fund as your primary or partial beneficiary of your life insurance policy.



#### **Direct Gifts**

Direct gifts of cash, stock, bonds, and property can be given to the church throughout your lifetime. Interest accrued by these gifts will make your donation—and in turn the work of the parish—go further.



#### Retirement/IRA

You can use your retirement plan/IRA to make a generous gift to the church by naming it as the full or partial beneficiary. With this donation, you will receive income and estate tax savings.



#### Charitable Trusts

By donating through a charitable trust, you can gift your money to the church, while earning an income on it. Your financial planner can help you determine which type of trust would be most appropriate.